

| Annexure 1 | | | | | | | | | | | | | | | |
|---|---------------------------|-------------------|----------------------------|----------------|---------------------------|------------------|-------------------------------------|---|--|--|----------------------------|--|--------------------------|------------------------------------|----------------|
| Name of the Corporate debtors: M/s.Chincholi Sugar and Bio Industries Limited : Date of Commencement of Liquidation: 19.12.2019 : List of stakeholders as on 30.09.2021 | | | | | | | | | | | | | | | |
| List of Secured financial creditors | | | | | | | | | | | | | | | |
| S No | Name of Creditors | Identification No | Details of claims received | | Details of claim admitted | | | | | | Amount of contingent claim | Amount of any mutual dues, that may be set off | Amount of claim rejected | Amount of claim under verification | Remarks if any |
| | | | Date of Receipt | Amount Claimed | Amount of claim admitted | Nature of claims | Amount covered by security interest | Where security interest relinquished ? (Yes/No) | Details of Security Interest | % share in total amount of claims admitted | | | | | |
| 1 | Punjab National Bank | 1 | 30.01.2020 | 3069582244 | 3069582244 | Form D | 3069582244 | Yes | Factory land situation at Sy No.239/1, 240 A, 249,250 Chincholi village belong to the company i,e 97 acres 13 guntas | 45.36 | - | - | - | - | |
| 2 | Oriental Bank of Commerce | 2 | 29.01.2020 | 1328509710 | 1328509710 | Form D | 1328509710 | Yes | First Pari- Passu Charge on all Fixed Assets among Lenders. Second Pari Passu Charge on Entire Current Assets of the Company. Pledge of 100% unencumbered Equity Shares Owned by the Promoters in favor of Lenders. | 19.63 | - | - | - | - | |
| 3 | Andhra Bank | 3 | 30.01.2020 | 1214355188 | 1214355188 | Form D | 1214355188 | Yes | First Pari Passu Charge on the fixed assets of the company along with other term loan lenders of the consortium. For Term Lenders on First Pari Passu basis on following assets Factory Land admeasuring 97 acres 13 guntas, Building thereto and plant and Machineries situated at Sy. No.239/1, 240/A, 249, 250 chincholi village & Taluka, Gulbarga Village, Karnataka belonging to M/s. Chincholi Sugars and Bio Industries Limited and Hypothecation of entire movable block of assets of the company on First pari passu basis along with other term lenders. Collateral Security: For Term Lenders - All the existing term loans are secured by way of mortgage of the following properties on first pari passu basis S.no Description of Property 01 Agricultural Land admeasuring 138.625 acres located at Sy.No. 246/1,248/1,23,21/3,22,248/1,21/2,247/a, 248/2,244/2/d,244/a/1,244/a/2,244/b/2, 255/a,245/2 located at Chincholi Village & Taluka, Gulbarga Dist , Karnataka belonging to promoters/ Guarantors Pari passu secured charge on the future current | 17.94 | - | - | - | - | |
| 4 | State Bank of India | 4 | 23.01.2020 | 504945659 | 502296901 | Form D | 504945659 | Yes | Factory land along with building with buildings constructed thereon situated at Sy No.239/1, 240/A,249,250 chincholi village belonging to the borrowing company admeasuring 97 acres 13 guntas with entire plant and machinery and all other fixed assets. First pari passu charge by way of mortgage of all immovable properties (including mortgage of lease hold land) and First pari passu charge by way of hypothecation of movable assets including but not limited to plant and machinery spares , tools , accessories of the project. (Primary Security) 2nd pari passu charge on the entire current assets of the company (Collateral Security) | 7.46 | - | - | 26,48,758 | - | |
| Sub Total | | | | 6,11,73,92,802 | 6,11,47,44,043 | | 6,11,73,92,802 | | | 90.39 | - | - | 26,48,758 | - | |